

Application Data Sheet

Inventor Information

| | |
|-------------------------------|---------------------------|
| Inventor One Given Name:: | Craig E. |
| Family Name:: | Columbus |
| Postal Address Line One:: | 11749 E. Bloomfield Drive |
| City:: | Scottsdale |
| State or Province:: | Arizona |
| Postal or Zip Code:: | 85259 |
| City of Residence:: | Scottsdale |
| State or Prov. of Residence:: | Arizona |
| Citizenship Country:: | USA |

| | |
|-------------------------------|------------------------|
| Inventor Two Given Name:: | J. Carr |
| Family Name:: | Bettis |
| Postal Address Line One:: | 25823 N. Wrangler Road |
| City:: | Scottsdale |
| State or Province:: | Arizona |
| Postal or Zip Code:: | 85255 |
| City of Residence:: | Scottsdale |
| State or Prov. of Residence:: | Arizona |
| Citizenship Country:: | USA |

Correspondence Information

| | |
|----------------------------------|-----------------------------|
| Correspondence Customer Number:: | 24,395 |
| Name Line One:: | Irah H. Donner |
| Name Line Two:: | Hale and Dorr LLP |
| Address Line One:: | The Willard Office Building |
| Address Line Two:: | 1455 Pennsylvania Ave, NW |
| City:: | Washington |
| State or Province:: | DC |
| Postal or Zip Code:: | 20004 |
| Telephone:: | (202) 942-8400 |
| Fax:: | (202) 942-8484 |

Application Information

| | |
|------------------------|---------------------------------|
| Title Line One:: | SYSTEM, METHOD AND COMPUTER |
| Title Line Two:: | READABLE MEDIUM CONTAINING |
| Title Line Three:: | INSTRUCTIONS FOR EVALUATING |
| Title Line Four:: | AND DISSEMINATING SECURITIES |
| Title Line Five:: | ANALYST PERFORMANCE INFORMATION |
| Total Drawing Sheets:: | 23 |
| Formal Drawings?:: | Yes |
| Application Type:: | Utility |
| Docket Number:: | 26119.120US1 |

Representative Information

Representative Customer Number:: 24,395

Continuity Information

This application is a:: Continuation-in-part

>Application One:: 09/597,742
Filing Date:: June 19, 2000

which is a:: Non-Provisional of
>Application Two:: 60/139,771
Filing Date:: June 18, 1999

This application is a:: 371 of
>Application Three:: 60/196,314
Filing Date:: April 12, 2000

Assignee Information

Name of assignee:: Thomson Financial Inc.
Address Line One:: 22 Thomson Place
City:: Boston
State or Province:: Massachusetts
Postal or Zip Code:: 02210